Follow these steps to delegate some or all of the processes and participant types (e.g. DGS approval role) assigned to you in WorkflowGen.

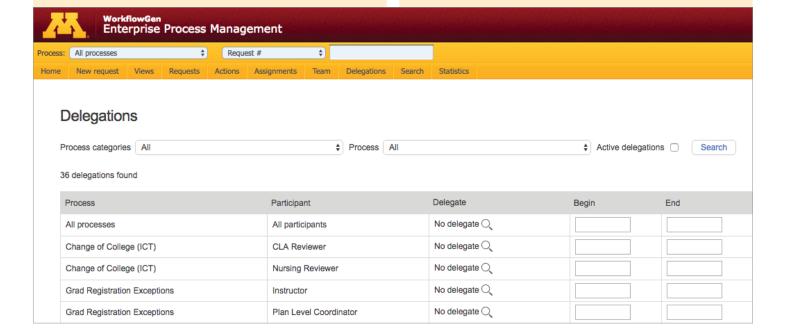
- 1. The user must login at wfgen.umn.edu.
- 2. Click **Delegations** on the toolbar.
- 3. Find the process you wish to delegate in the **Process** column.

(For example, Preliminary oral exam committee assignment.)

- 4. Find the Participant type that you wish to delegate the process to in the Participant column. (For example, DGS or Adviser.)
- 5. Once you've located the correct line you are going to delegate, click on the magnifying glass Q next to No delegate.
- **6.** Type in the **last name** or **Internet ID** of the person to whom you wish to delegate that process and participant type.

- 7. Click on the correct person's **name** from the list that pops up.
- 8. Click the OK button.
- 9. If you wish to only delegate for a limited amount of time, enter the dates of delegation in the **Begin** and **End** columns.
- 10. To end a delegation, click on the X next to the delegate name.
- 11. Repeat these steps for all processes and participant types you wish to delegate.

(For example, if you are the DGS and want to delegate DGS approvals for all master's final, prelim oral, and doctoral final exam committees to a staff person, you will need to set up a delegation for each of the three processes — Doctoral final exam comittee assignment, Preliminary oral exam committee assignment, and Master's final exam committee assignment — under the DGS Participant type.)



RC-03.28.18-CN